



## ***Welcome to the Wellness Challenge!***

The Wellness Challenge is about feeling your best. It's about getting rid of what drags you down and replacing it with what brings energy to your life: a plant-based diet, regular exercise, healthy social connections, and mindfulness. We'll help you to create a healthy body and lifestyle through lectures, discussions, interactive exercises, cooking demos, food samples, and more.

### **Medically Approved and Amazingly Effective**

During this 6-week program our trained facilitators will help you to:

- Lose weight safely, effectively, and permanently while you significantly reduce high cholesterol, blood sugar, and blood pressure and your need for prescription drugs
- Reduce your risk of chronic disease, including heart disease, cancer, and diabetes
- Learn which foods add to your health and which subtract from it
- Develop a simple but invigorating exercise program that will add life to your years
- Embrace the Wellness Challenge philosophy: Progress, not perfection

### ***Fall 2017 Southampton Wellness Challenge Schedule***

There are seven weekly sessions over the course of six weeks. All sessions are 1 ½ hours except for session one, which is two hours long.

There's a lot of information to talk about, so try not to miss any sessions.

#### Sag Harbor

Tuesdays: Start at 6:00 pm  
September 19, 26, Oct. 3, 10, 17, 24, 31

Wellness Foundation  
34 Bay Street, Suite 205  
Sag Harbor, NY

The \$150 materials fee includes *The Wellness Challenge Guidebook*, *Wellness Challenge Jumpstart Guide*, food for demonstrations and tastings, and other supplies. The Wellness Challenge fee is non-refundable.

**Registration forms and payment must be received by noon on the business day BEFORE your Wellness Challenge starts.** The ONLY exception is the lab test report, which MUST be submitted before your second session. You may not attend session 2 if your labs are outstanding. It may take some time to get your doctor's consent and the blood work results, so get on it right away.

Questions? Call or email us. We're always happy to help.

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[info@wfeh.org](mailto:info@wfeh.org) 631-329-2590

Fax your completed registration packet to 329-3714.



**REGISTRATION IS EASY  
JUST FOLLOW THESE STEPS!**

# 1

**Fill out these forms and fax to 329-3714 or [info@wfeh.org](mailto:info@wfeh.org) ASAP:**

- Participant's consent
- Liability release
- Wellness Challenge Questionnaire

# 2

**Contact your doctor for:**

- Signed physician's consent
- TWO prescriptions for blood work: lipid panel and A1c  
(one for before you start the Challenge and one for the 6<sup>th</sup> week of the Challenge)  
Blood work done 30 days prior to start date will be accepted  
Fasting is required

# 3

**Get your blood work done**

Ask your doctor to send the blood work directly to us at **329-3714** or [info@wfeh.org](mailto:info@wfeh.org)

Some doctors may require you to make an appointment before signing physician's consent or providing blood work prescriptions.

If your insurance company will not pay for the blood work, we have arranged a reduced rate of \$30 per visit with Southampton Hospital (726-8250). When making the appointment just let them know that you are participating in the Wellness Challenge.

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**Wellness Challenge Participant's Consent**

Name (print) \_\_\_\_\_ Date \_\_\_\_\_

First choice location \_\_\_\_\_ Second choice location \_\_\_\_\_

Name for name tag \_\_\_\_\_ Date of Birth \_\_\_\_\_

Mailing address \_\_\_\_\_

City \_\_\_\_\_ Zip \_\_\_\_\_

E-Mail address \_\_\_\_\_

Preferred telephone Home / Cell / Work \_\_\_\_\_

Have you participated in the Wellness Challenge before? Yes No

**Cholesterol, triglycerides, and glucose measurements** tell if you are at risk for cardiovascular disease and diabetes and following the results over time can mark your progress. Even though our bodies need some cholesterol, triglycerides, and glucose for good health, too much of any one of these can give way to disease.

When you go to the lab to have your blood drawn, ask them to fax the results to us at 329-3714. Ensuring that lab results reach the Wellness Foundation office is YOUR responsibility not the responsibility of your doctor.

**Participant's Informed Consent:**

I, \_\_\_\_\_ (name of participant) have read and understand all the information and requirements describing the Wellness Challenge. I have been given the opportunity to discuss it and to ask questions. All my questions have been answered to my satisfaction. I voluntarily consent to participate in this program.

\_\_\_\_\_  
Participant's Signature

\_\_\_\_\_  
Date

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### ***Intention, Disclosure, and Liability Release***

#### **INTENTION:**

It is the intention of Wellness Foundation (the Foundation) and its directors, officers, employees, and volunteers to provide information in regard to nutritional excellence, stress management, fitness, attitude, and the power of thoughts and words. The role of the Foundation will be as a facilitator. It is expected that people receiving information from the Foundation and/or participating in any of its meetings will be responsible for their own health and will be under the care of a medical professional for that purpose.

#### **DISCLOSURE:**

Douglas D. Mercer, Chairman and Founder of the Foundation has no professional training, degrees or certificates in regard to wellness. All of his knowledge on the subject has been gained through personal experience by attending wellness institutes, studying professional literature, speaking and consulting with medical professionals, learning through experiences of family, friends, and acquaintances, and learning through changing his own habits.

#### **LIABILITY RELEASE:**

The undersigned fully understands that he or she is responsible for any changes in lifestyle habits that he or she may choose to make. The undersigned also agrees to indemnify and hold Douglas D. Mercer, the Foundation, and/or its directors, officer, employees, or volunteers harmless from all claims, judgments, expenses and costs, including but not limited to attorney's fees incurred in connection with any claims brought as a result of his or her involvement in the Foundation and/or participation in any of its meetings or any of the Foundation's programs including the Wellness Challenge and subsequent support including, but not limited to, any claim of medical complications, allergic reaction, or failure to achieve his or her desired health benefit.

Wellness Foundation programs and classes are designed to teach skills to achieve and maintain a healthy weight and to improve health. The program is not intended to be instructional for medical diagnosis or treatment. Please consult with your physician before beginning any of the Foundation's programs or any other weight loss program. If there is a change in your medical condition as a result of your participation in any of the Foundation's programs, you should immediately notify your physician.

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Legal name (print)

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Participant's Signature

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Date

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*Wellness Challenge Physician's Consent*

**DOCTOR FORM**

The Wellness Challenge is a guided nutrition program in which the participants are encouraged to reduce fat consumption, to eliminate processed foods, dairy, and meat, and to increase whole natural plant foods, including whole grains, fresh fruits and vegetables, legumes, and nuts and seeds. Moderate physical exercise is also encouraged. The Wellness Challenge teaches the skills to achieve and maintain a healthy weight, to reduce the risk of disease, and to become more physically fit. The program is not intended to be instructional for medical diagnosis or treatment.

To help quantify your patient's progress, please provide him or her with **beginning and completion prescriptions for lipid panel and hemoglobin A1c blood tests**. Completion blood tests are to be done 6 weeks from the start of the program. Giving both prescriptions at once is preferred.

On the prescription, please indicate that a copy be sent directly to the patient.

Please indicate any limitations your patient may have to participating in the Wellness Challenge here.

By signing this form, I give my consent as the physician of  
(Participant's name) \_\_\_\_\_ to participate in  
the Wellness Challenge. I also agree to discuss any medical issues associated with the requested  
laboratory results with the participant and to provide any necessary medical advice regarding the  
results of such laboratory tests.

Physician's Name (print) \_\_\_\_\_

Physician's Signature \_\_\_\_\_

Address \_\_\_\_\_

Date \_\_\_\_\_

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## Wellness Challenge Questionnaire

Your answers to these questions help your facilitator to focus on the topics that are most important to you. The information will be kept strictly anonymous unless we obtain your approval to do otherwise.

**Please complete the questionnaire except for the sections highlighted in gray.**

Name (print) \_\_\_\_\_ Age \_\_\_\_\_

Date of birth \_\_\_\_\_ Male or Female (please circle)

Profession \_\_\_\_\_

How did you hear about the Challenge?

Have you previously tried another program to improve your health? If so, explain.

If you have already made changes to your diet that coincide with the recommendations of the Wellness Challenge, please give an approximate date that you made those changes. \_\_\_\_/\_\_\_\_/\_\_\_\_

List your main health concerns. Include all currently diagnosed conditions.

Do you smoke and, if so, how much?

List all drugs that you take, including prescription drugs, over-the-counter medications, and natural/herbal remedies. Indicate the dosage you take.

Beginning \_\_\_\_\_  
\_\_\_\_\_

Ending \_\_\_\_\_  
\_\_\_\_\_

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### Incentive, Goals, and Reward

Set one principal wellness goal to be accomplished in the course of the six week program. Please choose from the following and indicate the specifics of your goal. For example, if weight loss is your goal, check weight loss and indicate how many pounds you would like to lose on the line that follows.

- \_\_\_\_\_ Weight loss: \_\_\_\_\_
- \_\_\_\_\_ Reduce cholesterol: \_\_\_\_\_
- \_\_\_\_\_ Reduce glucose: \_\_\_\_\_
- \_\_\_\_\_ Reduce physical ailments: \_\_\_\_\_
- \_\_\_\_\_ Reduce food cravings: \_\_\_\_\_
- \_\_\_\_\_ Reduce stress: \_\_\_\_\_
- \_\_\_\_\_ Increase energy: \_\_\_\_\_
- \_\_\_\_\_ Other: \_\_\_\_\_

### Body and Laboratory Measurements

Weight and waist-circumference measurements will be taken during Session One and during Session Six. Blood test results are those derived from the blood test reports you provide us. We will record those numbers in the questionnaire.

	Beginning	Ending
Weight	_____	_____
Waist measurement	_____	_____
Total Cholesterol	_____	_____
LDL Cholesterol	_____	_____
HDL Cholesterol	_____	_____
Triglycerides	_____	_____
Hemoglobin A1c	_____	_____



### Physical Conditions

Fill in the number, on a scale of 0 to 10 (0 never and 10 always) that represents your experience.

	Beginning	Ending
Allergies	_____	_____
Congestion - head and upper respiratory	_____	_____
Headaches	_____	_____
Sore or stiff muscles or joints	_____	_____
Back pain	_____	_____
Heartburn, acid reflux	_____	_____
Gastrointestinal discomfort	_____	_____
Skin problems	_____	_____
Fatigue	_____	_____
Crave sugar	_____	_____
Crave fat	_____	_____
Crave salt	_____	_____
Eat to reduce emotional pain	_____	_____
Eat to reduce day-to-day stress	_____	_____
Lethargic and lack of vigor	_____	_____
Lack of concentration and focus of mind	_____	_____
Difficulty sleeping	_____	_____
Depression, unpleasant mood	_____	_____

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**Quality of life**

Which best describes how you perceive your health-related quality of life?

Beginning		Ending	
_____	Excellent	_____	Excellent
_____	Very Good	_____	Very Good
_____	Good	_____	Good
_____	Fair	_____	Fair
_____	Poor	_____	Poor

**Food & Beverage Choices**

Over an average day how many servings of the following foods do you eat?

	Beginning	Ending	Intention for next 6 months
Meat, including fish and poultry, eggs	_____	_____	_____
Dairy (milk, butter, cheese, yogurt, ice cream, etc.)	_____	_____	_____
Whole grains (wheat, barley, rice, oats, quinoa, etc.)	_____	_____	_____
Grain products other than "whole"	_____	_____	_____
Vegetables, fresh and frozen	_____	_____	_____
Fruits, fresh and frozen	_____	_____	_____
Nuts and seeds	_____	_____	_____
Beans and lentils	_____	_____	_____
Added oils in salad dressings, recipes, and for cooking	_____	_____	_____
Sweet deserts (not included elsewhere)	_____	_____	_____
Healthful snacks (not included elsewhere)	_____	_____	_____
Unhealthful snacks (not included elsewhere)	_____	_____	_____
Over an <u>average day</u> how many of the following do you consume?			
Glasses of water	_____	_____	_____
Cups of caffeinated coffee or tea	_____	_____	_____
Alcoholic drinks (1 drink= 5 oz. wine, 12 oz. beer, 1½ oz. liquor)	_____	_____	_____



**Exercise**

Note the number of minutes per week that you spend engaged in each activity.

	Beginning	Ending	Intention for next 6 months
Aerobic: Walk, bike, elliptical, jog, etc.	_____	_____	_____
Stretching, mind-body: Yoga, Pilates, etc.	_____	_____	_____
Strength training	_____	_____	_____
Other: _____	_____	_____	_____

**Stress**

On a scale of 0-10 with 10 showing the most stress, how would you rate the stress level in your life? (Stress can include, but is not limited to family, home, finances, work, and health.)

Beginning                      0    1    2    3    4    5    6    7    8    9    10

On completion	0	1	2	3	4	5	6	7	8	9	10
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**Accomplishments**

To what extent did you accomplish your principal wellness goal? Please refer back to your primary goals on page 2 and indicate the extent to which you accomplished that goal. For example, if your goal was weight loss, check weight loss and indicate how close you came to achieving the goal on the line that follows.

\_\_\_\_\_ Weight loss: \_\_\_\_\_

\_\_\_\_\_ Reduce cholesterol: \_\_\_\_\_

\_\_\_\_\_ Reduce glucose: \_\_\_\_\_

\_\_\_\_\_ Reduce physical ailments: \_\_\_\_\_

\_\_\_\_\_ Reduce food cravings: \_\_\_\_\_

\_\_\_\_\_ Reduce stress: \_\_\_\_\_

\_\_\_\_\_ Increase energy: \_\_\_\_\_

\_\_\_\_\_ Other: \_\_\_\_\_



### Looking forward

Taking into account your family history, personal health, and risk factors for degenerative disease, what would be the negative effect on your health five years from now if you do NOT continue to exercise and eat a nutrient-rich diet as you learned to do during the Wellness Challenge? For example, do you think you would develop diabetes, heart disease, cancer, etc.?

### Future Goals

What wellness goals would you like to achieve in the next six months? As at the beginning of the program, be realistic and be as specific as possible.

### Support

What types of support would you find helpful for continuing this lifestyle? For example, would a more interactive website, support group meetings, or lectures and guest speakers provide motivation and guidance to stay focused?

### About the Wellness Challenge

Score each item on a scale of 0 to 10 (0 no value, 10 very valuable).

Food demonstrations	_____	Facilitator presentations	_____
Recommended books	_____	Group support	_____
Overall benefit to you	_____	<i>Wellness Challenge Guidebook</i>	_____
<i>Jumpstart Guide</i>	_____	Accountability partners	_____

### Your Guidance

Please share anything else you think would help us to improve the effectiveness of the program.



## Wellness Foundation Release Form

By signing this release form, I authorize Wellness Foundation to use the following personal information:

- 1) My picture including photographic, motion picture, and digital video images
- 2) My voice, including sound and video recordings

I hereby grant Wellness Foundation and its subsidiaries, licensees, successors and assigns, the right to use, publish and reproduce, for all purposes, my name, pictures of me in film or digital video form, sound and video recordings of my voice and printed and electronic copy of the information described in sections (1) and (2) above in any and all media including, without limitation, cable and broadcast television and the Internet, and for exhibition, distribution, promotion, advertising, sale, press conferences, meetings, hearings, educational conferences, and in brochures and other print media. This permission extends to all languages, media, formats and markets now know or hereafter devised. This permission shall continue forever unless I revoke the permission in writing.

I further grant Wellness Foundation all right, title, and interest that I may have in all finished pictures, reproductions and copies of the original print, and further grant Wellness Foundation the right to give, sell, transfer, and exhibit the print in copies or facsimiles thereof, for marketing, communications, or advertising purposes, as it deems fit.

I hereby waive the right to receive any payment for signing this release and waive the right to receive any payment for Wellness Foundation's use of any of the material described above for any of the purposes authorized by this release. I also waive any right to inspect or approve finished photographs, audio, video, multimedia, or advertising recordings and copy or printed matter or computer generated scanned image or other electronic media that may be used in conjunction thereof or to approve the eventual use that it might be applied.

I acknowledge that I have read the foregoing and I fully understand the contents.

IN WITNESS WHEREOF, I have executed this release on this \_\_\_\_ day of \_\_\_\_, 20 \_\_\_\_.

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Address

\_\_\_\_\_  
Telephone number

\_\_\_\_\_  
Email address

**If the above signatory is under the age of 18 years, the parent or legal guardian of such person should sign below:**

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature

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